

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MWM Investments, Ltd.  
Name of Transferee

Banesco Banco Universal S.A.C.A.  
Name of Transferor

Name and Address where notices to  
transferee should be sent:

Court Claim # (if known): 62723

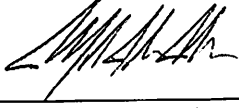
MWM Investments Ltd.  
C/O Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
Attn: Bennett S. Silverberg, Esq.  
Gerard T. Cicero, Esq.

Amount of Claim: Three-Year Venezuelan  
Bolivar Fuerte Linked Note, issued by  
Lehman Brothers Holdings Inc. due January  
7, 2009, in the claim amount of \$15,500,000

Date Claim Filed: November 2, 2009

Name and Address where transferee  
payments should be sent (if different from  
above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By   
Transferee/Transferee's Agent  
Name: Marlo Ovalles  
Title: Director

Date: 09/30/2020

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)

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**NOTICE AND EVIDENCE OF PARTIAL TRANSFER OF CLAIM  
OTHER THAN FOR SECURITY PURSUANT TO RULE 3001(e)**

Reference is made to (i) proof of claim number 62723 (the "Claim") filed on November 2, 2009 against Lehman Brothers Holdings Inc. ("LBHI") by Banesco Holdings C.A. with respect to several Lehman Program Securities, and (ii) notice of partial transfer of the Claim filed by Banesco Banco Universal S.A.C.A. ("Assignor") on December 11, 2013.

PLEASE TAKE NOTICE that Assignor's portion of the Claim, which solely relates to the Three-Year Venezuelan Bolivar Fuerte Linked Note due January 7, 2009, issued by LBHI (the "Transferred Claim"), has been transferred and assigned to MWM Investments, Ltd. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the Transferred Claim and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure. Assignor stipulates that the transfer and assignment is an unconditional assignment and the Assignee herein is the valid owner of the Transferred Claim. All future payments and distributions, and all notices and other communications, in respect of the Transferred Claim are requested to be made or given to the Assignee.

ASSIGNEE: MWM Investments, Ltd.

Address: Suite 1, Ground Floor, The Financial  
Services Centre, Bishop's Court Hill,  
St. Michael, Barbados 14004

Signature: \_\_\_\_\_

Name: Marlo Ovalles

Title: Director

Date: 09/30/2020

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ASSIGNOR: Banesco Banco Universal S.A.C.A.

Address: Avenida Principal De Bello Monte  
Entre Calles Lincoln Y Sorbona  
Edificio Ciudad Banesco, Piso 3  
Caracas, Venezuela

Signature: \_\_\_\_\_

Name: MARCO ORTEGA

Title: Legal Counselor

Date: 09/30/2020